



OAKTOWER PARTNERSHIP

INDEPENDENT CORPORATE ADVISER

Jason Mendoza

Director

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Qualifications and Memberships

Master of Commerce – First Class Honours, University of Auckland

Bachelor of Commerce, University of Auckland

Member of the Institute of Chartered Accountants of New Zealand

Background

Jason is a co-founder and Director of Oaktower. Jason's background involves over 15 years specialising in advising on mergers and acquisitions, sales and divestitures, strategic corporate initiatives and structured finance transactions. Jason has acted as adviser to a wide range of private equity, corporate and public-sector clients. Prior to joining Oaktower, Jason was a Director of Ernst & Young Mergers & Acquisitions and prior to that a member of Arthur Andersen's Corporate Finance practice based in Sydney (1999-2001), Melbourne (1997-1999) and Auckland (1994-1997).

Selected Advisory Credentials

- > Lead adviser to the Board of CURA Day Hospitals Group on the buyout of CURA by management, CURA's doctor shareholders and Intermediate Capital Group.
- > Lead adviser to Navis Capital on the \$120m secondary buyout of Guardian Early Learning Group from Wolseley Private Equity.
- > Lead adviser to the Board of Healthbridge on the \$25m sale of Healthbridge Hawthorn Hospital to Epworth Healthcare.
- > Lead adviser to Canadian-based NorthWest Value Partners Inc. on the acquisition of its strategic 19.9% stake in the NZ-listed Vital Healthcare Property Trust (VHT) and in the acquisition of 100% of the shares in the Manager of VHT.
- > Lead adviser to ANZ Capital on the divestment of Information Technologies Australia to Nasdaq listed Nuance Communications Inc.
- > Lead adviser to Evans & Peck Limited on its strategic review and subsequent takeover offer by WorleyParsons Limited (A\$90m).
- > Lead adviser to Healthbridge Enterprises on its acquisition of a majority shareholding of in-vitro fertilisation business Monash IVF (A\$142m).
- > Lead adviser to Ironbridge Capital on the recapitalisation proposal of ASX listed Bravura Solutions Limited which resulted in Ironbridge acquiring a cornerstone shareholding (A\$30m).
- > Lead adviser to Ironbridge Capital on the formation of Healthbridge Enterprises and its acquisition of in-vitro fertilisation business Repromed Group (A\$100m).
- > Lead adviser to ABN AMRO Capital on the acquisition of Monash IVF (A\$215m).
- > Lead adviser to Golden Circle Limited on the recapitalisation and refinance proposal with Anchorage Capital Partners (A\$155m).
- > Joint lead adviser to Ironbridge Capital on the acquisition and successful public-to-private of CanWest MediaWorks (NZ\$750m).
- > Lead adviser to Pacific Equity Partners on the acquisition of Godfreys Limited (A\$330m).
- > Lead adviser to Bronson & Jacobs on the divestment to Orica Ltd (A\$110m).
- > Lead adviser to Defence Housing Australia on the pursuit of significant business opportunities.
- > Lead adviser to ACTEW on entering a 20-year Utility Management Agreement (A\$1bn).
- > Lead adviser to ActewAGL on entering a 3 year Management Agreement with TransACT (A\$48m).
- > Lead adviser to TransACT Communications on its second round capital raising (A\$120m).
- > Lead adviser to Federal Government on the divestment of EFIC to NCM Group NV (A\$3.6bn book).
- > Lead adviser to ACTEW Corporation on its Multi Utility merger with AGL Ltd (A\$1.8bn).
- > Lead adviser to Medical Care Services Ltd on its acquisition of the Gribbles Group (A\$235m).
- > Lead adviser to Crown Limited on its merger with Publishing & Broadcasting (A\$2.1bn).
- > Adviser to Commonwealth Government on the 'broker-firm' share allocation and distribution of selling commissions amongst participating brokers in the Telstra 2 Share Offer.

Sydney Office

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