



OAKTOWER PARTNERSHIP

INDEPENDENT CORPORATE ADVISER

Josh May

Director

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Qualifications and Memberships

Bachelor of Accounting – University of South Australia

Member of the Institute of Chartered Accountants of Australia

Background

Josh is a co-founder and Director of Oaktower, and has over 15 years of Corporate Finance experience. Prior to Oaktower, Josh held senior roles with Ernst & Young's M&A team in Sydney and Horwath Clark Whitehill in London. Josh began his career with Grant Thornton in Adelaide, South Australia, where he qualified as a Chartered Accountant.

Interests

Sports: cricket and Australian Rules football

Outdoor: surfing and fishing

Other: travel, music, books and family

Selected Advisory Credentials

- > Lead Adviser to James Hardie on the sale of its Concrete Pipes Division to Reinforced Concrete Pipes Australia (RCPA)
- > Lead adviser to GoGet Carshare on the sale of a majority equity position to Archer Capital
- > Lead adviser to online employment provider OneShift.com.au
- > Lead adviser and founding capital partner to e-commerce start-up PetPaks.com.au
- > Lead adviser to Anchorage Capital on the MBO of Acrow Scaffolding out of Boral Limited.
- > Lead adviser to Our Deal (www.ourdeal.com.au) on its venture capital raising through Netus.
- > Lead adviser to ANZ Private Equity and Management on the sale of Information Technologies Australia Pty Ltd (iTa) to Nuanace Inc.
- > Lead adviser to Queensland Fertility Group Pty Ltd on the sale to Virtus Health (\$A80m).
- > Lead adviser to ASX listed Peoplebank Ltd on its acquisition of AMBIT Recruitment (\$A100m), and associated capital raising (debt and equity). The equity capital was sourced through private equity firm Navis Capital, and represented one of the few PIPE (private investment in public equity) transactions in the Australian market. Navis subsequently acquired the minority investors in Peoplebank Ltd, taking the company private.
- > Joint Lead adviser to Ironbridge Capital on the acquisition of a controlling interest in New Zealand listed media Company Canwest Media Works Ltd, and the subsequent full takeover (\$NZ 750m). The transaction represents one of the largest LBO's by way of public to private undertaken in the Australian and New Zealand markets.
- > Lead adviser to Macro Life, Australia's largest wholefoods supermarket chain, in a development capital raising to support their store network expansion.

Sydney Office

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Melbourne Office

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