

# PRESS RELEASE

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## Healthscope Raises Cash for M&A

PUBLISHED 19 NOVEMBER 2015

BY JOHN CONROY

THE AUSTRALIAN

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Healthscope will issue nearly 3 million new shares as part of a bid to buy the Hunter Valley Private Hospital.

The hospital operator plans to issue 2.999m shares at \$2.72 as part of the \$71.3m acquisition of the Hunter Valley operation, with the remainder to comprise \$63.1m in cash proceeds.

Shareholder approval is not required for the issue of the shares as the issue is within Healthscope's 15 per cent capacity under ASX Listing Rule 7.1, the company said.

The shares will rank equally with the existing fully paid ordinary shares in Healthscope.

HVPH is an 83 bed hospital located in Shortland, NSW, which was established in 1965 and has expanded over the last 10 years, Healthscope said, adding that the hospital would complement its existing portfolio in NSW and bring its Australian portfolio to 46 hospitals.

Oaktower Partnership acted as lead financial adviser to the HVPH.

Source: <http://www.theaustralian.com.au/business/latest/healthscope-raises-cash-for-ma/story-e6frg90f-1227614944507>

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### Sydney Office

Level 23, Australia Square, 264 George Street, Sydney NSW 2000

**Telephone:** + 61 2 9271 0700 **Facsimile:** +61 2 9271 0777

### Melbourne Office

Level 2, 18 Oliver Lane, Melbourne VIC 3000

**Telephone:** +61 3 9666 3900 **Facsimile:** +61 3 9666 3999

